ERP

Corporate

CODE OF CONDUCT

Caterpillar operates according to Our Values in Action—

Energy, Fuel Economy & Emissions

Caterpillar shares the concerns of governments

THE EVOLUTION OF ADVANCED POWER SOURCES

Clean, efficient reciprocating engines

Making established power sources even more efficient and fuel-flexible (T4 Diesel, Ntural Gas, Biodiesel, Biogas, Dynamic Gas Blending, Hydrogen Blends)

PaMyr (y)-9.5 (i)5 (n)n8.2 (g e)-16.9 (s)n26.6 (t)-19.9 (a)-2.3 (b)-11 (l23.1 (i)55.4 (s)n11.1 (h)n6.3 (e)n13.9 (d p)n15.7 (ow)-5.

YEARS OF SUSTAINABLE INNOVATION

Since our earliest days, Caterpillar has provided products and services that benefit our customers, continually improving the quality of the environment and communities where we live and work while helping buubrrtee, 12.52 wrt

From **1994 to 1995**, Caterpillar ran the first two prototype 777C
autonomous mining trucks (AMTss2 36 BDC 11r.7608.5 (.x9.9 r)-15.(r ea)- 13.6 (p)-0-4 (7)m2 (t e)-e12 (6)-21.9 (s)-31.6 (t)-9.9 (o)-6.4(s m)e q8

In **2019**, Caterpillar introduced the D6 XE, the world's first elevated sprocket electric drive dozer, providing substantial fuel savings and efficiency alongside increased productivity.

The Universal Remote Operator Station

REMANUFACTURING ACROSS OUR BRANDS

Progress Rail

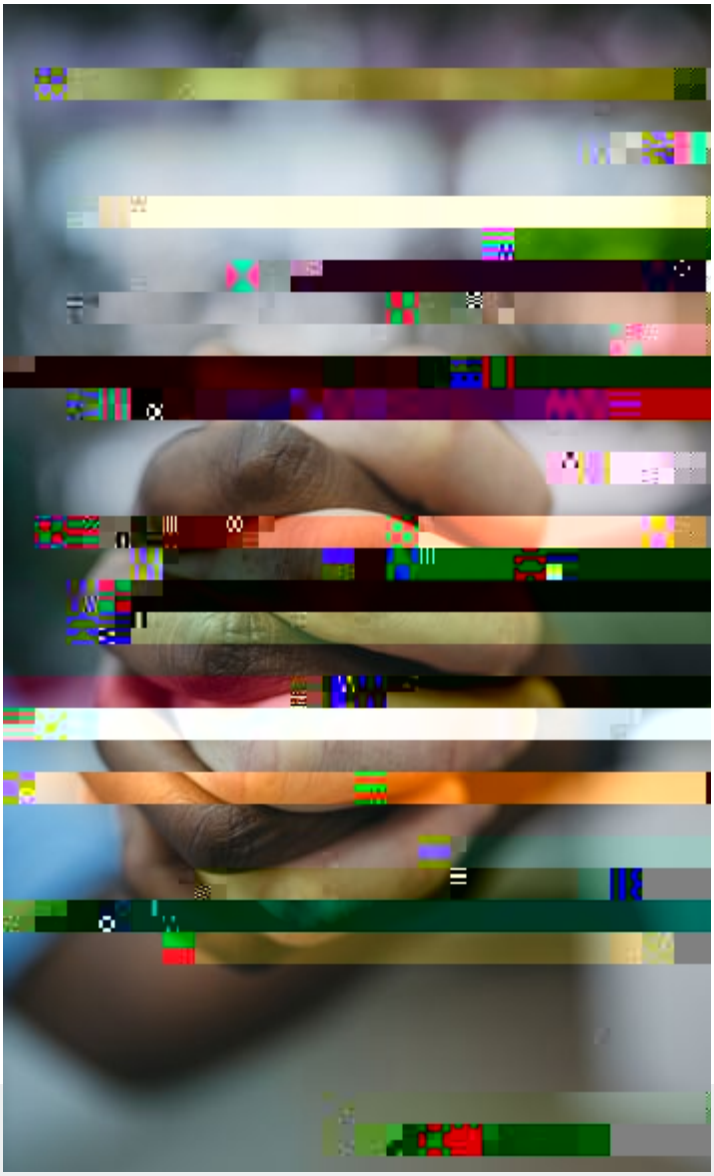
Progress Rail extends the use of existing locomotives by providing rebuild, overhaul and repower options. These modernization programs upgrade electrical and mechanical systems and other components to extend locomotives' life by 20 years or more with appropriate maintenance. Many repower upgrades meet or exceed current emissions standards in certain regions—depending upon the custome9.9 ( )]TJETEMC /P /Lang (en-US)/MCID 1502 >BDC BT0 Tc 9 0 0 9 36 397.612 Tm[a

We are focused on attracting talented individuals from the

Our people are the heartbeat behind the success of our products and services. Our focus on health and

EMPLOYEE LISTENING

Our people are critical to delivering solutions for our customers and driving business growth. We are committed to giving them a direct voice in providing feedback on what



The Caterpillar Foundation's investments align with several of the UN SDGs. The Caterpillar Foundation works to build

Independent Assurance Statement to Caterpillar Inc.

ERM Certification and Verification Services (ERM CVS) was engaged by Caterpillar Inc. (Caterpillar) to provide limited assurance in relation to specified 2020 data in the Cat l16(r)-26(he)16(C)-8(T0 -8 (T0 20 -00 -20 -0 (i)-S19(r)9 (t)-21.9(a (i)-12 (c)6.0 -b8(la)12 (t)

ABOUT THIS REPORT

The reporting period is the 2020 calendar year, which is also Caterpillar's fiscal year. Caterpillar is headquartered in Deerfield, Illinois, USA.

1. GHG emissions intensity reduction goal is based on our combined

Certain statements in this presentation relate to future events and expectationss and are forward-looking statements within